

**1. Type of Ownership (check only one)**

- Individual                       Custodial (UGMA/UTMA) – Complete with Minor as Owner, Adult as Custodian  
 Joint Tenants                       Estate -- Attach Letters of Administration & Death Certificate  
 Trust, Pension Plan, or Profit Sharing Plan -- Complete & Attach Trustee Certification Form

\_\_\_\_\_  
Name of Trust, Pension Plan or Profit Sharing Plan

**2. Account Title**

Primary Owner/Minor (Last, First, MI), or Trustee                      Occupation/Source of Income      Date of Birth      Social Security / Tax ID #

Joint Owner/Executor/Custodian, or Trustee                      Occupation/Source of Income      Date of Birth      Social Security / Tax ID #

Residential Street Address (P.O. Box not acceptable)                      Mailing address, if different (P.O. Box acceptable)

City                      State      ZIP                      City                      State      ZIP

Telephone (Primary)                      Telephone (Secondary)

Fax                      E-Mail

Federal law requires all financial institutions to obtain, verify, and record information to reasonably identify each person who opens an account.

- Check if Transfer on Death (TOD) -- Valid for Individual or Joint Tenant Accounts only

Beneficiary's Name, one per account (Last, First, MI)                      Beneficiary Social Security / Tax ID #

Street Address

City                      State                      ZIP

**3. Shipping Preference (if no selection is made, metal will be shipped to the residential address)**

Ship metal to:                       Residential                      or                       Mailing address

**4. Individual Custody Options (please refer to attached Fee Schedule for applicable rates and fees)**

I/we select:                       Non-Segregated                      or                       Segregated

\*Due to its unique space and labor requirements, fees associated with Segregated Custody are substantially higher than Non-Segregated Custody\*

**5. Tax Certification**

Under penalty of perjury, I certify (1) the Taxpayer Identification Number provided on this form for the Internal Revenue Service (IRS) is my correct number, and (2) that I am a U.S. person or U.S. resident alien, AND (3) that I am not subject to back-up withholding due to a failure to report interest or dividend income or the IRS has notified me that I am (the payee is) no longer subject to back-up withholding;

OR  that I am (the payee is) subject to back-up withholding;

OR  that terms 1-3 do not apply because I am not a U.S. citizen or U.S. resident alien - - Complete and attach the appropriate IRS form W-8 (usually form W-8BEN) and government issued photo ID (e.g. passport).

**6. Account Agreement**

I have read and agree to terms and conditions set forth in the FidelityTrade Precious Metals Account Agreement.

X                      X  
 Primary Owner or Custodian                      Date                      Joint Owner                      Date